#### DEFENSE LOGISTICS AGENCY

AMERICA'S COMBAT LOGISTICS SUPPORT AGENCY











## ELECTRONIC DOCUMENT ACCESS OPERATIONAL REQUIREMENTS COMMITTEE MEETING

June 25, 2014



# EDA Upcoming/Scheduled Releases



#### **EDA 8.7**

## PDS 2.4 - Engineering Form & Misc Functionality



### **ECP 365 - PDS 2.4 Updates**

Supporting new fields, new addresses, new references & new enumerations as required.

Does not include Construction Contracts or SF1442 XML render.

Split into two (2) parts to accommodate Contract Writers readiness with their PDS 2.4 deployments

#### TWO (2) PARTS

- 1) Accept, Store & Render PDS 2.4 Awards
  - √ Installed at JITC (December 2013)
  - √ Testing (January 2014 April 2014)
  - √ Prepared to install prior to release 8.7 when testing is complete
  - √ Installed at Operations (May 2014)
  - √ Loading PDS 2.4 data previously sent (loading on the avg 10,000/day. There are 250,000+ awaiting to be loaded)
- 2) PDS 2.4 Conformance (PDS 2.4 mods, CCVs)
  - Release 8.7



# Data Certification & Testing New Data Certification and Testing Process

• Register with the PMO for engagement <a href="mailto:EDAMAIL@DLA.mil">EDAMAIL@DLA.mil</a> to participate in testing & certification

PMO loads data for Contract Writer Providers into JITC

**Data Certification** is used to verify/certify the Contract Writer's data quality to enter EDA operations.

All new data formats/versions must be certified by the EDA PMO before the operation channel will be established and/or the file folder to be accepted into EDA.

**Testing** is used to verify/validate engineering efforts for a particular requirement or an entire release.



## ECP 365 - PDS 2.4 Conformance Status

PDS 2.4 Updates – Part 2

#### **PDS 2.4 Conformance**

Status - Delivered to PMO
Install and integration activities in progress

**NEXT Steps... OAT I 12-25 Aug 2014** 

Request SF252 & mods for testing at JITC Consider complicated or complex modifications Addresses in new format 2.4 awards with 2.3 mods



#### ECP 367 - PDS XML Service

**ECP 367 PDS Web service** – Https Request/response web service for authorized interfacing systems which returns PDS XML

Status - Delivered to PMO Install and Integration activities in progress

Documentation available ICA is required to establish operation account. Server Certificate is required for interface account

Next Steps...
OAT I 12-25 Aug 2014

Register with the PMO for engagement <a href="mailto:EDAMAIL@DLA.mil">EDAMAIL@DLA.mil</a> to participate in the PDS XML data service



## **ECP 366 - WEB reporting for MRS**

**ECP 366 -** Web reporting for MRS EDA. Oracle APEX product to be used/installed to satisfy the requirements.

Status - Delivered to PMO

Adding Front End to the MRS.

**PMO** procuring Hardware/Software



#### **ECP 398 - Auto Load Warrants**

**Auto Load Warrants** – Capability to organizations to request a script to load existing warrant PDFs into EDA's Warrant Folder.

Status - Delivered to PMO

Next Steps...
OAT I 12-25 Aug 2014

Documentation available.
Warrant Script Upload.doc, WarrantAutoInput.xlsx



## ECP 308 - DUNS Mandatory & ECP307 - Labeling of Grants

Changes to **Manual Contract Upload**Changes to **Contract Advanced Search** 

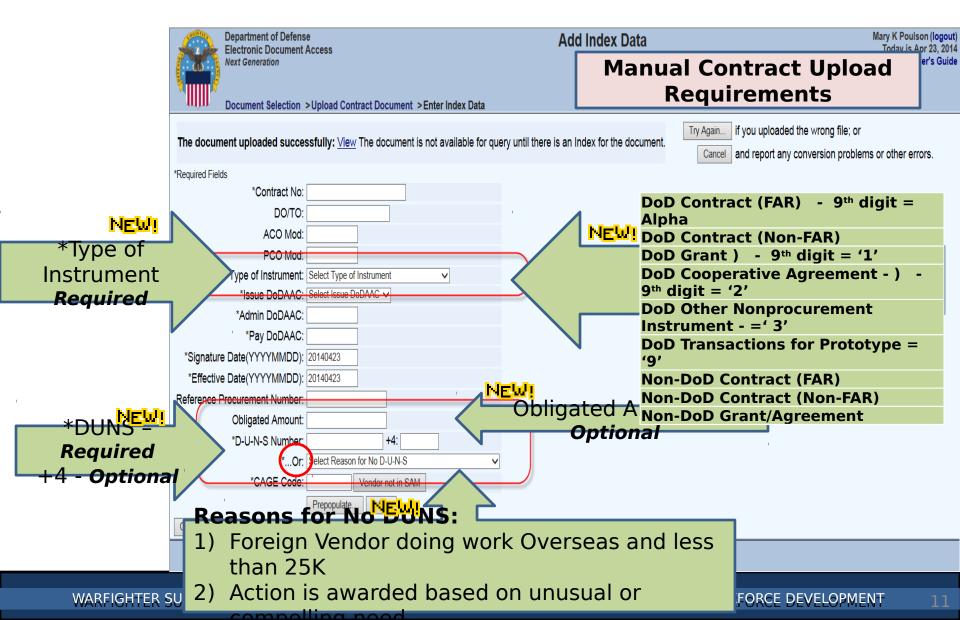
Status - Delivered to PMO

Next Steps...
OAT I 12-25 Aug 2014

Following slides highlight the specific changes for ECP308 & ECP307)



## **Summary - Add Index**





## **Add Index - Prepop option**

Pre-populates DUNS number from existing ntract Index

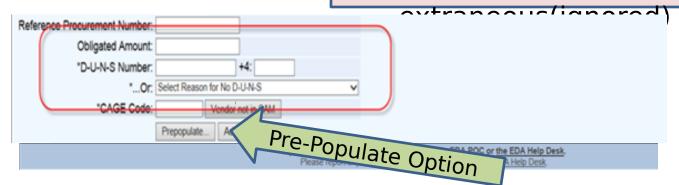


First 9 digits = DUNS

number

Next 4 digits = DUNS+4

Next digits are





## **Use of Generic DUNS - Exemptions**

	Department of Defens Electronic Document Next Generation		Add Index Da	Carol Flaherty (logout)  Today is Apr 01, 2014  EDA User's Guide
	Num /			Generic DUNS
	Document Selection	> Upload Contract Docum	nent >Enter Inde	
				<b>Exemptions</b>
	The document uploaded succe	sefully: View The docum	ent is not	Try Again if you uploaded the wrong file;
	available for query until there is an		icht is not	Cancel and report any conversion problems or other errors.
	*Required Fields			
	*Contract No:			
	DO/TO:			
	ACO Mod:			
	PCO Mod:			
	*Issue DoDAAC:	Select Issue DoDAAC ▼		
	*Admin DoDAAC:			
	*Pay DoDAAC:			
	*Signature Date(YYYYMMDD):	20140401		
	*Effective Date(YYYYMMDD):	20140401		
	Reference Procurement Number:			
	Obligated Amount:			
	*D-U-N-S Number:	+4:		
	*Or. Select	R Vo D-U-N-S	~	
revent en	try of Generic D	UNS on EDA	Add Inde	ex Screen:
123456	787, 136666505, 1	153906193,	167445928	8,
167446	249, 790238638, 3	790238851.	136721250	0,
136721		<u> </u>		•

EDA displays an error message "Generic Use DUNS are not allowed in EDA. Enter a valid DUNS" and require



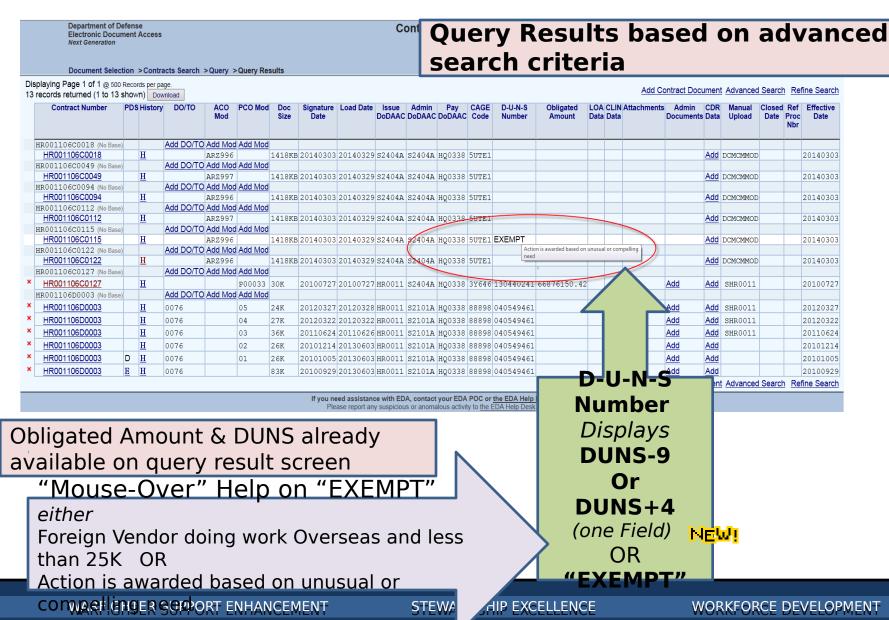
#### **Contract Advanced Search Screen**

Add "No DUNS Reason" & Type of Instrument

		Instrument				
Department of Defense Electronic Document Access		om Advanced Search	Today is May 05, 2014			
Next Generation				EDA User's Guide My Settings		
Document Selection > Contracts Search	ı >Query					
Display Select All Clear All			View Download			
		No Cost				
Contract Number Starts w  □ PDS	vith 🗸	No Sort	<u> </u>			
✓ History						
DO/TO Starts w	vith 🗸	No Sort	<b>▽</b>			
ACO Mod Starts v	vith 🗸	No Sort	<b>▽</b>			
PCO Mod Starts v	vith 🗸	No Sort	$\checkmark$			
✓ <u>Signature Date</u> Greater than or equa	I to ✓ (YYYYMMDD)	Descending - 1	$\checkmark$			
Less than or equa	I to ✓ (YYYYMMDD)					
☐ Effective Date Greater than or equa	I to V (YYYYMMDD)	No Sort	$\checkmark$			
Less than or equa	` '		_			
✓ Load Date Greater than or equa	` '	No Sort	<u>~</u>			
Less than or equa						
✓ Issue DoDAAC Starts v		No Sort	<b>1</b>			
✓ Admin DoDAAC Starts w  ✓ Pay DoDAAC Starts w		No Sort No Sort	easons for l	Na DUNC.		
✓ CAGE Code Starts v		No S	easons for I	NO DONS:		
D-U-N-S Number Starts w		1)	Foreign Vendor	doing work Ove	erseas and less	
No D-U-N-S Reason Equal to	✓ Select	<b>→</b>	than 25K			
Obligated Amount Greater than or equa	l to 🗸	21				
Less than or equa	I to 🗸	2)		ded based on un	usual or	
✓ LOA Data			compelling nee	ed		
✓ <u>CLIN Data</u>						
✓ Attachments  Admin Documents			•	<b>DoD Contract (</b>	FΔR)	
✓ CDR Data						
✓ Manual Upload Equal to	✓ Select ✓	No Sort	<b>▽</b>	DoD Contract (	NON-FAK)	
✓ Closed Date Greater than or equa	I to V (YYYYMMDD)	t t	NEM!	DoD Grant		
Less than or equa	I to V (YYYYMMDD)		14Em.i	DoD Cooperative	e Agreement	
✓ Ref Proc Nbr Starts v				<b>DoD Other Non</b>	procurement	
Doc Size Starts v		T	- £ 1 t			
Type of Instrument Equal to	✓ Select ✓	lype	of Instrume	DoD Transactio	ns for	
					115 101	
	If you need assistance with EDA, con	tact your EDA POC DA Help D	esk.	Prototype		
	Please report any suspicious or an		<u></u>	Non-DoD Contr	act (FAR)	
WAREICHTER CHROOT	ENHANCEMENT	CTEWADDCHIDE	VCELLENCE	Non-DoD Contr	act (Non-FAR)	
WARFIGHTER SUPPORT	STEWARDSHIP E	XCELLENCE	Non-DoD Grant			



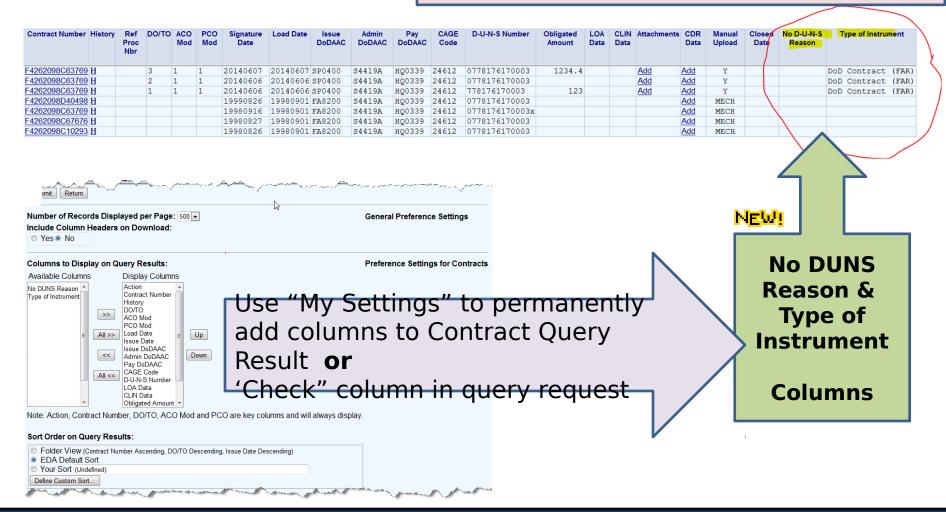
### Contract Query Result Screen





### **Contract Query Result Screen**

## **Query Results based on advanced search criteria**





### **EDA 8.7**

## **Questions or Concerns??**